

CAYMAN ISLANDS



GAZETTE

Extraordinary No.13/2025

Wednesday, 19 February 2025

COMMERCIAL

Voluntary Liquidator and Creditor Notice

**JINGDONG E-COMMERCE (EXPRESS)
LLC**

**(In Voluntary Liquidation)
(The "Company")**

**Notice Of Voluntary Winding Up
The Limited Liability Companies Act (As
Amended)**

Registration No. 995

TAKE NOTICE THAT that the above-named Company was placed into voluntary liquidation on 17 January 2025 by a resolution of the sole member made in writing on 17 January 2025.

AND FURTHER TAKE NOTICE THAT that Lauren Christie of Berman Fisher Limited of Sussex House, 128 Elgin Avenue, P.O. Box 30561, Grand Cayman KY1-1203 has been appointed to act as Voluntary Liquidator of the Company.

AND NOTICE IS HEREBY GIVEN that creditors of the Company are required to prove their debts or claims on or before 31 March 2025 and to establish any title they may have under the Limited Liability Companies Act (As Amended) by sending their names, addresses and the particulars of their debts or claims to the undersigned, or in default thereof they will be excluded from the benefit of any distribution made before such debts and/or claims are proved or from objecting to the distribution.

Dated 13 February 2025

LAUREN CHRISTIE
Berman Fisher Limited
Voluntary Liquidator

Contact for Enquiries:

Lauren Christie

lauren@bermanfisher.com

Tel: (345) 928 4751

Address for Service:

Berman Fisher Limited

Sussex House, 128 Elgin Ave

P. O. Box 30561

Grand Cayman KY1-1203

CAYMAN ISLANDS

Grand Court Notices

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION
FSD CAUSE NO. 23 OF 2025 (DDJ)**

**IN THE MATTER OF SECTION 124 OF THE COMPANIES ACT (2025 REVISION)
AND
IN THE MATTER OF UNUMX (IN VOLUNTARY LIQUIDATION)**

TAKE NOTICE that:

The above-named company was put into voluntary liquidation on 10 February 2025 and John Paul Royle and John Paul Hennelly of Grant Thornton Specialist Services (Cayman) Ltd, 2nd floor, Century Yard, Cricket Square, PO Box 1044 Grand Cayman, KY1-1102, Cayman Islands were appointed as joint voluntary liquidators of the Company (the "Joint Voluntary Liquidators").

A petition has been presented to the Grand Court of the Cayman Islands, for an order that the liquidation continue under the supervision of the Grand Court and that the Joint Voluntary Liquidators be appointed as Joint Official Liquidators of the Company.

The hearing of the petition will take place at the Law Courts, George Town, Grand Cayman on 20 February 2025 at 10 am.

Any creditor or shareholder of the Company is entitled to appear at the hearing of the petition for the purpose of being heard upon the question of who should be appointed as Official Liquidator of the Company provided that he/she gives at least three (3) days' notice of his/her intention to do so to the Joint Voluntary Liquidators. Any creditor or shareholder who opposes the appointment of the Joint Voluntary Liquidators must nominate an alternative qualified insolvency practitioner who consents to act and has sworn an affidavit complying with the requirements of the Companies Winding Up Rules, Order 3, rule 4.

Dated this 17 day of February 2025

JOHN PAUL ROYLE
&
JOHN PAUL HENNELLY
Joint Voluntary Liquidators

Contact for Enquiries:

John Paul Royle / John Paul Hennelly
Telephone: +1 345 769 7206 / +1 345 323 0410
E-mail: john.royle@uk.gt.com
/ paul.hennelly@uk.gt.com

**NOTICE OF SCHEME MEETING
IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION
CAUSE NO. FSD 306 OF 2024 (IKJ)**

**IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT (2023 REVISION)
AND**

IN THE MATTER OF KAISA GROUP HOLDINGS LTD

Unless otherwise specified, terms used in this Notice have the same meanings as defined in the explanatory statement dated 7 February 2025 (the “Explanatory Statement”) and the schemes relating to the proposed schemes of arrangement between Kaisa Group Holdings Ltd. (“Kaisa”) and the Scheme Creditors (as defined therein) under (i) sections 670, 673 and 674 of the Companies Ordinance (Cap. 622) of Hong Kong (the “Hong Kong Scheme”) and (ii) section 86 of the Cayman Islands Companies Act (2023 Revision) (the “Cayman Scheme”, together with the Hong Kong Scheme, the “Schemes”). For the avoidance of doubt, references to “Scheme Creditors” in this Notice shall exclude any Sanctioned Scheme Creditors, who are required to notify Kaisa in writing of their status in accordance with the Schemes instead.

Copies of the Schemes are incorporated in the Explanatory Statement of which this Notice forms a part.

NOTICE IS HEREBY GIVEN that, by orders of the High Court of Hong Kong (the “Hong Kong Court”) and the Grand Court of the Cayman Islands (the “Cayman Court”), dated 19 December 2024 and 15 January 2025 respectively (the “Convening Orders”), the Hong Kong Court and the Cayman Court have directed that meetings (the “Scheme Meetings”) of a single class of Scheme Creditors of Kaisa be convened for the purpose of considering and, if thought fit, approving (with or without modification, addition or condition approved and imposed by the Hong Kong Court or the Cayman Court) the Schemes.

The Scheme Meetings will be held in Hong Kong at the offices of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, with a live video conference linked to the offices of Harney Westwood & Riegels (Cayman) LLP at 3rd Floor, Harbour Place, 103 South Church Street Grand Cayman PO Box 10240, KY1-1002 Cayman Islands, as follows:

- Hong Kong Scheme – The Scheme Meeting will commence at 9:00 a.m. on 28 February 2025 (Hong Kong time), the equivalent time being 8:00 p.m. Cayman Islands time on 27 February 2025; and
- Cayman Scheme – The Scheme Meeting will commence at 10:00 a.m. Hong Kong time on 28 February 2025, the equivalent time being 9:00 p.m. Cayman Islands time on 27 February 2025.

The Scheme Meetings are each subject to any adjournment as may be appropriate (in which case any changes in arrangements relating to the Scheme Meetings shall be communicated to Scheme Creditors in advance of the Scheme Meetings, by way of notice through the Transaction Portal).

Scheme Creditors will be able to attend the Scheme Meetings and vote in person or by an authorised representative (if a corporation) or by proxy. Scheme Creditors will also be able to attend the Scheme Meetings by video conference using conferencing details and passcode that can be obtained on request from the Information Agent (if you are a Scheme Creditor who is not a Sanctions-Affected Scheme Creditor). Conferencing details and passcode will be provided at least 2 business days before the day appointed for the Scheme Meetings. The Chairperson may require Scheme Creditors attending the Scheme Meetings by video conference to turn on their cameras for the duration of the meetings. Telephone conference facilities will also be made available to Scheme Creditors upon request from the Information Agent (if you are a Scheme Creditor who is not a Sanctions-Affected Scheme Creditor), allowing such Scheme Creditors to listen to the Scheme Meetings and to ask questions, but not cast their vote.

In order to attend the Scheme Meetings and vote on the Schemes (in person, by duly authorised representative, if a corporation, or by proxy), a Scheme Creditor (who is not a Sanctions-Affected Scheme Creditor) must ensure that its Account Holder Letter or Creditor Proxy Form is validly completed in accordance with the instructions set out in those forms and the Explanatory Statement. Forms must be submitted to the Information

Agent via the Transaction Portal <https://deals.is.kroll.com/kaisa> by no later than 11:00 p.m. (Hong Kong time) / 10:00 a.m. (Cayman time) on 25 February 2025.

If you are a Blocked Scheme Creditor, please contact the Blocked Scheme Creditor Tabulation Agent and refer to the Explanatory Statement for the arrangements and forms that apply to you in order to participate and vote in the Scheme Meetings.

Each Scheme Creditor or its proxy intending to vote in person at the relevant Scheme Meeting will be required to register its attendance at the relevant Scheme Meeting no later than 60 minutes prior to the scheduled start time of the relevant Scheme Meeting.

Copies of the Schemes, the Explanatory Statement, the Solicitation Packet, Account Holder Letter, Creditor Proxy Form, Blocked Scheme Creditor Forms and certain Restructuring Documents are available for download from the Transaction Portal.

Pursuant to the Convening Orders, the Hong Kong Court and the Cayman Court have each appointed Mr. Chow Wai Shing Daniel (also known as Daniel Chow), or failing him, Mr. Kenneth Fung (also known as Ken Fung), both of FTI Consulting (Hong Kong) Limited, to act as the Chairperson of the relevant Scheme Meeting and directed the Chairperson in his/her capacity as such to report the results of the relevant Scheme Meeting to the Hong Kong Court and the Cayman Court. The results of the Scheme Meetings will also be made available on the Transaction Portal.

The Schemes will be subject to the subsequent approvals and sanctions of the Hong Kong Court and the Cayman Court, and the satisfaction or waiver (as applicable) of the conditions as set out in the Hong Kong Scheme, the Cayman Scheme and summarised in section 7.9 of the Explanatory Statement.

Date this 19 day of February 2025

KAISA GROUP HOLDINGS LTD.

Contact details:

Information Agent - Kroll Issuer Services Limited

E-mail kaisa@is.kroll.com

Tel. +852 2281 0114 / +44 20 7704 0880

HK Address:

Three Pacific Place, Level 31

Queen's Road East, Hong Kong

Attention:

Mu-yen Lo / Alison Lee

Blocked Scheme Creditor Tabulation Agent - Serica Agency Limited

E-mail: agent@sericatrust.com

Tel.: +852 3795 6303

HK Address:

Unit 2407, 308 Central Des Voeux

308-320 Des Voeux Road Central, Hong Kong

Attention:

Louise Coffey / Robert Sandes

Hyperlinks to the Transaction Portal:

Transaction Portal

<https://deals.is.kroll.com/kaisa>